

(00013) MATTER NUMBER

RE: Employee Benefits and Severance, Pensions ERISA,
Labor

WARN

FOR PROFESSIONAL SERVICES RENDERED THROUGH: MARCH 31, 2009

Date	Timekeeper		Hours	Value
03/12/09	AI SILFEN	Negotiate employment rejection, mark up agreement.	.8	584.00
03/16/09	VW WEBB	Research federal WARN Act, New York WARN Act, and New Jersey WARN Act.	6.6	2,772.00
03/16/09	VW WEBB	Review e-mails from G. Angelich and C. Cohen regarding WARN Act research.	.1	42.00
03/17/09	VW WEBB	Review document index for documents relevant to WARN analysis.	.2	84.00
03/17/09	VW WEBB	Research and analysis related to federal, New York and New Jersey WARN statutes.	2.1	882.00
03/17/09	VW WEBB	Meeting w/ N. Heermans regarding same.	.2	84.00
03/17/09	GA ANGELICH	Telephone conference with Tim Brown, Rachel Richardson, Katie Lane, Kate Briscoe re project strategy and investigation into claims.	1.0	460.00
03/17/09	NH HEERMANS	Meet with Valerie Webb on WARN Act analysis, prepare for same.	1.1	671.00
03/18/09	NH HEERMANS	Review WARN act complaint, relevant law.	2.1	1,281.00
03/18/09	GA ANGELICH	Telephone calls and e-mails with debtors' counsel, Teresa Chan, Valerie Webb re WARN Act issues.	.4	184.00
03/18/09	GA ANGELICH	Confer with Valerie Webb and Brian Ryniker re WARN Act issues and background data needed for analysis.	.3	138.00
03/18/09	GA ANGELICH	Telephone conference with Teresa Chan re WARN Act issues and information from debtors.	.3	138.00
03/18/09	GA ANGELICH	Review of Court order shortening time re Saint Regis rejection.	.2	92.00
03/18/09	GA ANGELICH	Draft and transmit e-mail to Lee Attanasio summarizing and requesting WARN documents and cooperation.	.2	92.00
03/18/09	VW WEBB	Document review related to same.	1.0	420.00
03/18/09	VW WEBB	Review WARN Act complaint.	.2	84.00
03/18/09	VW WEBB	Research and analysis related to federal, New York and New Jersey WARN statutes.	5.3	2,226.00
03/18/09	VW WEBB	Telephone conference w/ G. Angelich regarding facts relevant to WARN analysis.	.2	84.00
03/18/09	NA CONSTANTINO	Obtain Warn Act adversary complaint and docket for G. Angelich	.3	79.50

03/19/09	VW	WEBB	Factual and legal research and analysis of Debtor's federal, New York and New Jersey WARN Act exposure.	5.3	2,226.00
03/19/09	VW	WEBB	Conference call with Debtor's counsel and N. Heermans regarding same.	.9	378.00
03/19/09	VW	WEBB	Draft sections of analysis.	2.4	1,008.00
03/19/09	VW	WEBB	Meeting w/ N. Heermans regarding same.	.2	84.00
03/19/09	NH	HEERMANS	Review draft legal memorandum on same.	.4	244.00
03/19/09	NH	HEERMANS	Conference call with Debtors' counsel about WARN Act issues, prepare for same.	1.9	1,159.00
03/19/09	GA	ANGELICH	Confer with Valerie Webb re issues for conference with debtors' counsel.	.2	92.00
03/20/09	NH	HEERMANS	Review Debtors' draft answers to WARN Act complaint, communicate with team on same.	1.7	1,037.00
03/20/09	GA	ANGELICH	Coordinate with and respond to substantive inquiries from Nancy Heermans and Valerie Webb re filing of debtors' answer to WARN Act complaint.	.3	138.00
03/20/09	GA	ANGELICH	Review, analyze and mark up draft rejection motion of employment contracts of Ippolito and Marotta.	.4	184.00
03/20/09	GA	ANGELICH	Request and review of D&O policy abstract and circulate internally for review and analysis.	.2	92.00
03/20/09	VW	WEBB	Teleconference w/ K. Lane regarding facts relevant to WARN analysis.	.1	42.00
03/20/09	VW	WEBB	Conference call w/ G. Angelich and B. Ryniker regarding same.	.1	42.00
03/20/09	VW	WEBB	Telephone conference w/ Debtor's counsel regarding same.	.1	42.00
03/20/09	VW	WEBB	Meeting w/ N. Heermans regarding WARN issues.	.9	378.00
03/20/09	VW	WEBB	Analyze WARN issues and draft results of same; respond to committee questions.	6.4	2,688.00
03/20/09	NH	HEERMANS	Meet with Valerie Webb on memorandum to committee on WARN Act issues, prepare for same, communicate with George Angelich on facts for same.	1.6	976.00
03/20/09	VW	WEBB	Read and evaluate Debtor's answer to Fortunoff complaint, report results to N. Heermans.	.8	336.00
03/20/09	KB	BRISCOE	Telephone conference with N. Heermans and V. Webb regarding documents for WARN Act analysis	.2	92.00
03/21/09	VW	WEBB	Draft, review and revise analysis of Iannacone complaint and federal and state WARN issues.	1.3	546.00
03/22/09	VW	WEBB	Draft, review and revise analysis of federal and state WARN issues.	2.1	882.00
03/22/09	NH	HEERMANS	Review, edit memoranda on WARN Act issues, read cases for same.	5.4	3,294.00

03/23/09	NH	HEERMANS	Revise/finalize memoranda on WARN Act issues.	1.3	793.00
03/23/09	VW	WEBB	Telephone conference w/ B. Ryniker regarding facts related to WARN analysis.	.3	126.00
03/23/09	VW	WEBB	Draft, review and revise analysis of federal and state WARN issues.	2.1	882.00
03/23/09	VW	WEBB	Telephone conference w/ N. Heermans regarding WARN issues..	.1	42.00
03/23/09	GA	ANGELICH	Preparation for telephone conference with litigation team and attend meeting, identify issues and support assignment of projects.	1.2	552.00
03/24/09	GA	ANGELICH	Review and mark up of Ippolito and Marotta rejection motion and transmit same to debtors' counsel.	.6	276.00
03/24/09	GA	ANGELICH	Review of non-insider KERP motion and confer with Bridget Hauserman re same.	.8	368.00
03/24/09	GA	ANGELICH	Draft and transmit e-mail to Lee Attanasio requesting clarification and statement on debtors' broader retention and incentive plan.	.2	92.00
03/24/09	NH	HEERMANS	Review long WARN Act legal memo.	2.2	1,342.00
03/24/09	AI	SILFEN	Review KERP, discuss motion with B. Ryniker.	.8	584.00
03/25/09	AI	SILFEN	Review and revise KERP pleadings and order.	1.3	949.00
03/25/09	GA	ANGELICH	Confer with Bridget Hauserman re finalizing KERP motion and negotiate anti double DIP provision in draft order.	.2	92.00
03/25/09	GA	ANGELICH	Confer with Andrew Silfen re KERP motion.	.2	92.00
03/25/09	GA	ANGELICH	Telephone conference with Bridget Hauserman re KERP motion.	.1	46.00
03/25/09	GA	ANGELICH	Review and revise KERP motion.	.4	184.00
03/25/09	GA	ANGELICH	E-mails with Bridget Hauserman re mark up and committee comments to KERP motion.	.2	92.00
03/25/09	GA	ANGELICH	Telephone conference with Bridget Hauserman re committee comment to KERP approval order.	.2	92.00
03/27/09	GA	ANGELICH	Confer with Bridget Hauserman re preparation of proposed order addressing rejection of employment contracts.	.2	92.00
03/31/09	GA	ANGELICH	Confer with Teresa Chan and review of revised debtors' motion for rejection of employment agreements	.2	92.00

CURRENT FEES

33,145.50

(00013) MATTER NUMBER

RE: Employee Benefits and Severance, Pensions ERISA,
Labor

FOR PROFESSIONAL SERVICES RENDERED THROUGH: MAY 31, 2009

Date	Timekeeper		Hours	Value
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05/06/09	VW WEBB	Review email request from A. Silfen regarding WARN Act.	.1	42.00
05/06/09	NH HEERMANS	Meet with Val Webb on WARN Act issue.	.6	366.00
05/06/09	VW WEBB	Research related to liquidating fiduciary defense as applied to NJ and NY WARN statutes.	1.6	672.00
05/06/09	VW WEBB	Draft email to A. Silfen analyzing WARN.	.6	252.00
05/08/09	CC COHEN	Telephone call with A. Silfen regarding severance motion, review motion and supporting papers.	.5	307.50
05/12/09	GA ANGELICH	Review of draft motion to approve settlement with Chris Sim, draft stipulation with Chris Sim, draft proposed order approving Chris Sim settlement.	.4	184.00
05/12/09	GA ANGELICH	Request back up, detail and copies agreements affecting Chris Sim employment.	.1	46.00
05/12/09	GA ANGELICH	Preliminary review of Sim employment agreement and side letter.	.2	92.00
05/14/09	AI SILFEN	Review proposed treatment and mark up response.	.8	584.00
05/15/09	VW WEBB	Review notice of adjournment.	.1	42.00
05/15/09	GA ANGELICH	Confer with Valerie Webb re WARN Act litigation and status of adversary proceeding.	.2	92.00
05/17/09	VW WEBB	Review docket.	.1	42.00
05/17/09	JN ROTHLEDER	Draft and revise objection to Chinni motion for administrative expense claim.	2.9	1,290.50
05/17/09	VW WEBB	Review debtors defenses.	.2	84.00
05/17/09	VW WEBB	Draft email to G. Angelich discussing same.	.3	126.00
05/18/09	GA ANGELICH	Coordinate objection to motion to pay Chris Sim.	.3	138.00
05/18/09	JN ROTHLEDER	Revise objection to Saint Regis' request for administrative claim.	.7	311.50
05/19/09	JN ROTHLEDER	Revise objection to payment of Saint Regis admin. claim.	1.3	578.50
05/19/09	VW WEBB	Check WARN case docket for activity.	.1	42.00
05/19/09	NH HEERMANS	Review update on WARN case.	.3	183.00
05/19/09	VW WEBB	Read stipulation to amend complaint and proposed amended complaint and compare to original complaint.	.5	210.00

(00013) MATTER NUMBER

RE: Employee Benefits and Severance, Pensions ERISA,
Labor

FOR PROFESSIONAL SERVICES RENDERED THROUGH: MAY 31, 2009

Date	Timekeeper		Hours	Value
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05/06/09	VW WEBB	Review email request from A. Silfen regarding WARN Act.	.1	42.00
05/06/09	NH HEERMANS	Meet with Val Webb on WARN Act issue.	.6	366.00
05/06/09	VW WEBB	Research related to liquidating fiduciary defense as applied to NJ and NY WARN statutes.	1.6	672.00
05/06/09	VW WEBB	Draft email to A. Silfen analyzing WARN.	.6	252.00
05/08/09	CC COHEN	Telephone call with A. Silfen regarding severance motion, review motion and supporting papers.	.5	307.50
05/12/09	GA ANGELICH	Review of draft motion to approve settlement with Chris Sim, draft stipulation with Chris Sim, draft proposed order approving Chris Sim settlement.	.4	184.00
05/12/09	GA ANGELICH	Request back up, detail and copies agreements affecting Chris Sim employment.	.1	46.00
05/12/09	GA ANGELICH	Preliminary review of Sim employment agreement and side letter.	.2	92.00
05/14/09	AI SILFEN	Review proposed treatment and mark up response.	.8	584.00
05/15/09	VW WEBB	Review notice of adjournment.	.1	42.00
05/15/09	GA ANGELICH	Confer with Valerie Webb re WARN Act litigation and status of adversary proceeding.	.2	92.00
05/17/09	VW WEBB	Review docket.	.1	42.00
05/17/09	JN ROTHLEDER	Draft and revise objection to Chinni motion for administrative expense claim.	2.9	1,290.50
05/17/09	VW WEBB	Review debtors defenses.	.2	84.00
05/17/09	VW WEBB	Draft email to G. Angelich discussing same.	.3	126.00
05/18/09	GA ANGELICH	Coordinate objection to motion to pay Chris Sim.	.3	138.00
05/18/09	JN ROTHLEDER	Revise objection to Saint Regis' request for administrative claim.	.7	311.50
05/19/09	JN ROTHLEDER	Revise objection to payment of Saint Regis admin. claim.	1.3	578.50
05/19/09	VW WEBB	Check WARN case docket for activity.	.1	42.00
05/19/09	NH HEERMANS	Review update on WARN case.	.3	183.00
05/19/09	VW WEBB	Read stipulation to amend complaint and proposed amended complaint and compare to original complaint.	.5	210.00

(00013) MATTER NUMBER

RE: Employee Benefits and Severance, Pensions ERISA,
Labor

FOR PROFESSIONAL SERVICES RENDERED THROUGH: JUNE 30, 2009

Date	Timekeeper		Hours	Value
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06/02/09	VW WEBB	Draft, review and revise memo to committee regarding WARN adversary proceeding.	1.9	798.00
06/02/09	VW WEBB	Check docket for WARN adversary proceeding.	.1	42.00
06/03/09	GA ANGELICH	Review and comment on draft memo to Committee summarizing WARN Act litigation.	.2	92.00
06/03/09	GA ANGELICH	Revise and comment on draft proposed order approving Sim agreement.	.3	138.00
06/05/09	JN ROTHLEDER	Telephone conferences with C. C. Cohen and G. Angelich regarding revisions and facts supporting objection to motion for administrative claim asserted by Saint Regis.	.4	178.00
06/05/09	CC COHEN	Review/revise draft brief objecting to Saint Regis administrative claim (including reviewing documents and conferring with J. Rothleder regarding same).	3.6	2,214.00
06/08/09	JN ROTHLEDER	Conference with E. Pulliman regarding legal research on quantum meruit standard and follow-up with C. C. Cohen re same.	.3	133.50
06/09/09	EJ PULLIAM	Researched quantum meruit to find the standard in New York.	3.7	777.00
06/09/09	GA ANGELICH	Review and analyze Valerie Webbs issue outline re WARN Act class certification	.2	92.00
06/09/09	GA ANGELICH	Meet and confer with Andrew Silfen re WARN Act class certification	.2	92.00
06/09/09	GA ANGELICH	Review and address Carol Cohens summary and inquiry into WARN Act class certification	.3	138.00
06/09/09	VW WEBB	Draft e-mail to G. Angelich and A. Silfen discussing same.	.5	210.00
06/09/09	VW WEBB	Check docket of WARN Act adversary proceeding and read Plaintiffs motion for class certification with exhibits.	1.0	420.00
06/10/09	VW WEBB	Telephone conference w/ C. Cohen regarding motion to certify class in WARN Act proceeding.	.1	42.00
06/10/09	GA ANGELICH	Confer with Carol Connor Cohen re WARN Act litigation and possible Committee intervention	.1	46.00

06/10/09	VW	WEBB	Revise memo to committee to discuss motion for class certification.	.1	42.00
06/10/09	EJ	PULLIAM	Research law applied in SDNY Bankruptcy courts regarding quantum meruit; began memorandum.	1.2	252.00
06/11/09	EJ	PULLIAM	Met with Westlaw representative; researched decisions involving quantum meruit in SDNY bankruptcy courts; began drafting memorandum.	1.1	231.00
06/11/09	GA	ANGELICH	Review Debtors' non-insider KERP motion.	.2	92.00
06/11/09	GA	ANGELICH	Confer with Brian Ryniker re request Joe Doherty request for KERP	.2	92.00
06/11/09	GA	ANGELICH	Review emails by Susan Boykas and Doug Bania re Joe Doherty retention issues	.1	46.00
06/11/09	AI	SILFEN	Call regarding employees and wind down, draft wind down proposal regarding employees, telephone call, conference regarding employees.	1.3	949.00
06/12/09	GA	ANGELICH	Confer with Brian Ryniker and Andrew Silfen re Joe Doherty retention issues	.3	138.00
06/12/09	EJ	PULLIAM	Completed memorandum about quantum meruit in SDNY bankruptcy courts.	2.5	525.00
06/13/09	GA	ANGELICH	Confer re Joe Doherty KERP issues	.3	138.00
06/14/09	GA	ANGELICH	Email to Susan Boykas re Joe Doherty retention	.1	46.00
06/15/09	JN	ROTHLEDER	Review and analyze memorandum regarding quantum meruit research and correspond with E. Pulliam re same.	.2	89.00
06/15/09	JN	ROTHLEDER	Conference with E. Pulliam regarding research into quantum meruit standard and follow-up with C. C. Cohen re same.	.3	133.50
06/15/09	VW	WEBB	Check docket of WARN adversary proceeding for activity.	.1	42.00
06/16/09	JN	ROTHLEDER	Review memorandum regarding standard for quantum meruit award and related issues and conferences and correspond with C. C. Cohen re same.	.5	222.50
06/16/09	AI	SILFEN	Negotiation regarding labor issues, review pleadings regarding warn act, telephone call, conference.	.9	657.00
06/16/09	CC	COHEN	Review/revise objection to Saint Regis claim.	2.4	1,476.00
06/17/09	CC	COHEN	Work on objection to Saint Regis claim.	1.5	922.50
06/17/09	GA	ANGELICH	Confer with Carol Connor Cohen re June 30 on St Regis motion	.1	46.00
06/18/09	CC	COHEN	Review/revise objection to Saint Regis administrative claim.	2.4	1,476.00
06/19/09	CC	COHEN	Revise Saint Regis objection.	4.1	2,521.50
06/19/09	VW	WEBB	Check docket for case activity.	.1	42.00
06/21/09	CC	COHEN	Revise objection to Saint Regis objection and transmit same to colleagues for review.	2.8	1,722.00
06/22/09	CC	COHEN	Revisions to objection brief.	.9	553.50
06/22/09	JJ	DOWD	Meet, e-mails to/from C. Cohen.	.1	25.00

(00013) MATTER NUMBER

RE: Employee Benefits and Severance, Pensions ERISA,
Labor

FOR PROFESSIONAL SERVICES RENDERED THROUGH: JULY 31, 2009

Date	Timekeeper		Hours	Value
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07/06/09	GA ANGELICH	Correspond with Joseph Gitto re	.1	48.00
		opposition to Motion of St Regis for		
		allowance and payment of claim		
07/06/09	VW WEBB	Review docket for changes and email	.5	210.00
		update.		
07/07/09	VW WEBB	Telephone conference with D. Kozlowski	1.6	672.00
		regarding memo to committee; review		
		and revise memo to committee.		
07/07/09	NH HEERMANS	Communications about answer to class	.3	183.00
		action WARN Act complaint.		
07/07/09	GA ANGELICH	Confer with Valerie Webb re edits and	.2	96.00
		revisions to draft memo to Committee		
		re WARN litigation		
07/07/09	DJ KOZLOWSKI	Review of internal correspondence re	.3	114.00
		WARN Act AP litigation for George		
		Angelich and speak with Valerie Webb		
		re same.		
07/07/09	DJ KOZLOWSKI	Draft, review and revise memorandum to	1.9	722.00
		committee re WARN Act AP pleadings and		
		NY Department of Labor proof of claim.		
07/07/09	DJ KOZLOWSKI	Research Court docket in preparation	.9	342.00
		for making revisions to WARN Act		
		memorandum to committee.		
07/08/09	GA ANGELICH	Correspondence re revised draft memo	.1	48.00
		to Committee re WARN Act litigation		
07/09/09	GA ANGELICH	Revise memo summarizing WARN Act	.8	384.00
		litigation		
07/09/09	VW WEBB	Telephone conference with D. Kozlowski	.4	168.00
		regarding memo to committee.		
07/09/09	DJ KOZLOWSKI	Work with Valerie Webb to revise and	.4	152.00
		finalize WARN Act ap memorandum and		
		forward to George Angelich.		
07/10/09	VW WEBB	Review and revise memo to committee.	1.5	630.00
07/13/09	VW WEBB	Teleconference related to committee	.9	378.00
		memo with Sidley team; review and		
		revise committee memo.		
07/15/09	VW WEBB	Update memo to committee.	.1	42.00
07/17/09	VW WEBB	Update committee memo to reflect	.2	84.00
		recent developments in WARN litigation.		
07/17/09	VW WEBB	Teleconference with debtors counsel	.1	42.00
		re: status of WARN litigation.		
07/21/09	JN ROTHLEDER	Correspond with G. Angelich regarding	.2	93.00
		filing of objection to administrative		
		claim asserted by St. Regis.		

07/21/09	GA	ANGELICH	Follow up with Carol Cohen re objection to St Regis	.1	48.00
07/23/09	GA	ANGELICH	Correspond with Joe Gitto re adjournment of St Regis motion	.1	48.00
07/23/09	GA	ANGELICH	Internal discussions with Carol Cohen re St Regis motion, adjournment and extension of objection deadline	.1	48.00
07/23/09	GA	ANGELICH	Phone call with Rene Roupinian re status of WARN Act litigation	.3	144.00
07/23/09	DJ	KOZLOWSKI	Review of correspondence re St. Regis motion and adjournment.	.1	38.00
07/27/09	VW	WEBB	Check docket, update committee memo and email team regarding same.	.3	126.00
07/30/09	GA	ANGELICH	Phone call with Bridget Hauserman r: WARN Act.	.2	96.00
07/31/09	GA	ANGELICH	Follow up on status of responses needed from Sidley concerning status of WARN Act litigation	.2	96.00
07/31/09	VW	WEBB	Telephone conference with G. Angelich regarding WARN case status and draft email to debtors counsel regarding same.	.1	42.00

CURRENT FEES

5,094.00

TIMEKEEPER TIME SUMMARY

NANCY HEERMANS	.3	at \$610.00 =	183.00
GEORGE ANGELICH	2.2	at \$480.00 =	1,056.00
JEFFREY ROTHLEDER	.2	at \$465.00 =	93.00
VALERIE WEBB	5.7	at \$420.00 =	2,394.00
DAVID J. KOZLOWSKI	3.6	at \$380.00 =	1,368.00

TOTALS	12.0		5,094.00

SUBTOTAL FOR THIS MATTER

\$5,094.00

(00013) MATTER NUMBER

RE: Employee Benefits and Severance, Pensions ERISA,
Labor

FOR PROFESSIONAL SERVICES RENDERED THROUGH: SEPTEMBER 30, 2009

Date	Timekeeper		Hours	Value
09/01/09	GA ANGELICH	Phone call from Lesley Varghese, counsel to St Regis, requesting adjournment of hearing and confirming adjournment with call to Chambers of Hon. Robert Drain	.2	96.00
09/01/09	GA ANGELICH	Confer with Carol Cohen re adjournment of St Regis motion	.1	48.00
09/01/09	GA ANGELICH	Phone call with Rene Roupinian re adjournment of WARN class certification motion	.2	96.00
09/01/09	GA ANGELICH	Phone call from Rene Roupinian and Jack Raisner re WARN class certification motion and possible adjournment of hearing	.3	144.00

CURRENT FEES

384.00

TIMEKEEPER TIME SUMMARY

GEORGE ANGELICH	.8	at \$480.00 =	384.00
TOTALS	0.8		384.00

SUBTOTAL FOR THIS MATTER

\$384.00